



# MORNING REPORT

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**BUSINESS STANDARD**

- \* India's pet care industry to touch Rs10k-cr by 2028: Godrej Pet Care Chief
- \* JSW breaks ground on 1,600MW power plant at Salboni in West Bengal
- \* Coal India signs pact with DVC for Rs16,500cr power project in J'khand
- \* Muthoot Finance Board approves interim dividend of Rs26 per share

**FINANCIAL EXPRESS**

- \* Cement industry Q4 results preview: strong recovery expected, brokerages see volume growth of 5-6%
- \* Natural gas import bill increases 13% to USD15.2bn in FY25
- \* MF investments in Invits, Reits may continue to be low
- \* Gold price jumps over 2% to cross USD3,400 after Trump's Golden Rule boosts bullion

**ECONOMIC TIMES**

- \* India imposes 12% safeguard duty on some steel products imports for 200 days
- \* LIC hikes its stake in Bank of Baroda to 7.05%
- \* Tata Motors, Tata Power Renewable Energy partner to develop wind-solar project
- \* Reliance unit moves SC against Haryana's telecom infrastructure rules, seeks stay on RoW charges

**MINT**

- \* Indian real estate attracts nearly Rs74k-cr till Dec'24 from AIFs, max among all sectors: Anarock
- \* Maharashtra orders shutting down of 121 unauthorised Ola Electric stores
- \* Zomato, CCI get Delhi high court notice on restaurant body's plea in antitrust probe
- \* Jio Platforms to absorb edtech firm Embibe

**PROV CASH: 21 April, 2025 (Rs cr)**

**FIIs:** +1970.17 (11711.72 - 9741.55)

**DIIIs:** +246.59 (15619.61 - 15373.02)

**Cash Vol:** (111951.86 vs 108703.4)+2.99%

**F&O Vol:** (24439384.12 vs 57921631.63)-57.81%

**FIIs F&O: 21 April, 2025 (Rs cr)**

**NET SELL:** -21545.13

**INDEX FUTURES:** 1099.47

**INDEX OPTIONS:** -24645.06

**STOCK FUTURES:** 313.37

**STOCK OPTIONS:** 1687.09

**SCRIPS IN BAN PERIOD FOR 22 April, 2025**

- \* ANGELONE
- \* HINDCOPPER
- \* IREDA
- \* MANAPPURAM
- \* TATAELXSI

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